

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 12, 2001

REGISTRATION NO.: 23983
BOOK: 85
BONDS ISSUED BY: Sunrise Beach Fire Protection District
AMOUNT OF ISSUE: \$1,860,000.00
DATE OF ISSUE: March 1, 2001
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

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COUNTY: of Camden and Morgan
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.900%	\$ 100,000.00	03/01/2005
4.000%	105,000.00	03/01/2006
4.050%	115,000.00	03/01/2007
4.150%	125,000.00	03/01/2008
4.300%	135,000.00	03/01/2009
4.400%	145,000.00	03/01/2010
4.500%	155,000.00	03/01/2011
4.600%	170,000.00	03/01/2012
4.750%	180,000.00	03/01/2013
	195,000.00	03/01/2014 *
	210,000.00	03/01/2015 *
	225,000.00	03/01/2016 *
5.000%	630,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2009 (without premium). Bonds maturing in 2016 are subject to mandatory redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,824,104.30

INTEREST RATE: 4.9127%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable